

RHODE ISLAND COMMERCE CORPORATION

RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION

RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY

**INDEPENDENT ACCOUNTANTS' REPORT ON
APPLYING AGREED-UPON PROCEDURES**

LISTING OF REVENUE BONDS AND NOTES

JUNE 30, 2021

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY**

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**INDEPENDENT ACCOUNTANTS' REPORT
ON APPLYING AGREED-UPON PROCEDURES**

To the Boards of Directors

Rhode Island Commerce Corporation

Rhode Island Industrial Facilities Corporation

Rhode Island Industrial-Recreational Building Authority

Providence, Rhode Island

We have performed the procedures enumerated below on the accompanying Listings of Revenue Bonds and Notes of the Rhode Island Commerce Corporation, the Rhode Island Industrial Facilities Corporation, and the Rhode Island Industrial-Recreational Building Authority (the "Listings") as of June 30, 2021. The management of the Rhode Island Commerce Corporation, the Rhode Island Industrial Facilities Corporation, and the Rhode Island Industrial-Recreational Building Authority are responsible for the Listings.

The Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority, have agreed to and acknowledged that the procedures performed are appropriate to meet the intended purpose of the engagement which is to perform and present the agreed-upon procedures outlined below. This report may not be suitable for any other purpose. The procedures performed may not address all the items of interest to a user of this report and may not meet the needs of all users of this report and, as such, users are responsible for determining whether the procedures performed are appropriate for their purposes.

The procedures performed and the associated findings are as follows:

1. We obtained the listing of outstanding balances of revenue bonds and notes as of June 30, 2021 from management and prepared the following listings in alphabetical order by trustee/purchaser, alphabetical order by obligor, and chronologically by series year:
 - a. Bonds and notes issued by the Rhode Island Commerce Corporation (conduit debt obligations unless otherwise noted)
 - b. Bonds issued by the Rhode Island Industrial Facilities Corporation and insured by the Rhode Island Industrial-Recreational Building Authority
 - c. Bonds issued by the Rhode Island Industrial Facilities Corporation and not insured by the Rhode Island Industrial-Recreational Building Authority
 - d. No exceptions were noted as a result of performing this procedure
2. We obtained the June 30, 2021 balances of the obligations from the respective trustee/purchaser for all bonds and notes provided by management, except as follows:
 - a. Bonds and notes issued by the Rhode Island Commerce Corporation
 - i. Bay Coast Bank, Providence Country Day School, Original Issuance Amount of \$3,499,270

- b. Bonds and notes issued by the Rhode Island Industrial Facilities Corporation but not insured by the Rhode Island Industrial-Recreational Building Authority
 - i. Deutsche Bank Trust Company, ExxonMobil, Original Issuance Amount of \$15,400,000

We were engaged by the Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority to perform this agreed-upon procedures engagement and conducted our engagement in accordance with attestation standards established by the American Institute of Certified Public Accountants. We were not engaged to and did not conduct an examination or review engagement, the objective of which would be the expression of an opinion or conclusion, respectively, on the Listings of Revenue Bonds and Notes, as of June 30, 2021. Accordingly, we do not express such an opinion or conclusion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

We are required to be independent of the Rhode Island Commerce Corporation, the Rhode Island Industrial Facilities Corporation, and the Rhode Island Industrial-Recreational Building Authority and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our agreed-upon procedures engagement.

This report is intended solely for the information and use of the Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority, and is not intended to be and should not be used by anyone other than these specified parties.

Marcum LLP

Providence, RI
December 16, 2021

APPENDIX I

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES**

JUNE 30, 2021

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>
<u>Bonds and notes issued by the Rhode Island Commerce Corporation (conduit debt obligations unless otherwise noted):</u>				
Obtained Balances				
Bank of America	Providence Art Club	\$ 3,000,000	\$ 1,935,320	2008
Bank of New York	Historic Structures Tax Credit	75,000,000	27,055,000	2015
Bank of New York	East Greenwich Free Library Association	930,000	170,000	2004
Bank of New York	Fleet National Bank Project	11,000,000	4,480,000	1997
Bank of New York	Grant Anticipation Bonds (RIDOT)	230,280,000	123,475,000	2016
Bank of New York	Grant Anticipation Bonds (RIDOT)	245,925,000	245,925,000	2016
Bank of New York	Rhode Island Philharmonic Orchestra	7,000,000	3,405,000	2008
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	35,020,000	23,645,000	2017
Bank of New York	RI Airport Corporation (Intermodel Project)	39,185,000	36,905,000	2018
Bank of New York	Historic Tax Credit	76,925,000	61,430,000	2019
Bank of New York	Grant Anticipation Bonds (RIDOT)	165,555,000	165,555,000	2020
Federal Highway Administration	RI Airport Corporation (Intermodel Project) TIFIA	42,000,000	40,150,105	2006
RBS Citizens	Greater Providence YMCA	4,690,810	4,485,373	2019
Santander	YMCA of Pawtucket, Inc.	10,540,000	8,578,260	2011
US Bank	FMR, Inc.	10,000,000	4,577,285	2002 *
US Bank	RI Airport Corporation	3,445,000	725,000	2016
US Bank	I-195 Redevelopment District Commission	37,440,000	33,780,000	2013
US Bank	RI Airport Corporation	33,500,000	25,301,052	2013
US Bank	RI Airport Revenue Refunding Bonds	42,980,000	17,160,000	2015
US Bank	RI Airport Corp/Economic Development	30,700,000	25,660,000	2013
US Bank	RI Commerce Corp Airport Revenue Bond 2016 Series D (Non-Amt)	36,885,000	36,885,000	2016
US Bank	RI Airport Corporation	24,162,661	24,162,661	2019
US Bank	Wingate	24,450,000	24,450,000	2019
Washington Trust Company	Ocean Community YMCA Issue	3,499,270	3,152,754	2018
Washington Trust Company	IYRS School of Technology & Trades	8,100,000	4,548,857	2016
Washington Trust Company	Quonset Development Corp.	15,700,000	6,803,383	2020
Total Obtained Balances		<u>\$ 1,217,912,741</u>	<u>\$ 954,400,050</u>	
Unobtained Balances				
Bay Coast Bank	Providence Country Day School	<u>3,499,270</u>	<u>3,288,257</u>	2017 **
Total Debt		<u>\$ 1,221,412,011</u>	<u>\$ 957,688,307</u>	

* Direct obligations of Rhode Island Commerce Corporation, not conduit debt obligations.

** Balance represents amount provided as of June 30, 2020. We did not receive a response to our information request as of June 30, 2021.

APPENDIX I

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES**

JUNE 30, 2021

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>	
<u>Bonds issued by the Rhode Island Industrial Facilities Corporation and insured by the Rhode Island Industrial-Recreational Building Authority (conduit debt obligations):</u>					
Obtained Balances					
Bank of New York	New England Expedition	\$ 4,445,000	\$ 2,040,000	2003	*
Webster Bank	CAPCO Steel	5,000,000	2,037,456	2010	*
Webster Bank	Isle Brewers	<u>4,022,500</u>	<u>3,388,772</u>	2016	
Total Confirmed		<u>13,467,500</u>	<u>7,466,228</u>		
Unobtained Balances					
Sovereign Bank	New England Expedition	<u>675,000</u>	-	2008	**
Total Debt		<u>\$ 14,142,500</u>	<u>\$ 7,466,228</u>		

* Amount listed is the amount provided by the Trustee, not the original amount provided.

APPENDIX I

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES**

JUNE 30, 2021

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>	
<u>Bonds issued by the Rhode Island Industrial Facilities Corporation and not insured by the Rhode Island Industrial-Recreational Building Authority (conduit debt obligations):</u>					
Obtained Balances					
Bristol County Savings Bank	Gamma Realty LLC and Custom & Miller Box Company	\$ 9,000,000	\$ 7,722,810	2019	*
People's United Bank	Bullard Abrasives	3,300,000	1,990,625	2010	*
RBS Citizens	CP Associates (Cranston Police HQ Project)	10,100,000	6,113,971	2005	*
Webster Bank	CAPCO Steel	<u>1,000,000</u>	<u>928,035</u>	2010	
Total Obtained Balances		<u>23,400,000</u>	<u>16,755,441</u>		
Unobtained Balances					
Deutsche Bank Trust Company	ExxonMobil	\$ <u>15,400,000</u>	\$ <u>15,400,000</u>	2001	**
Total Debt		<u>\$ 38,800,000</u>	<u>\$ 32,155,441</u>		

* Amount listed is the amount provided by the Trustee, not the original amount provided.

** Balance represents amount provided as of June 30, 2020. We did not receive a response to our information request as of June 30, 2021.

APPENDIX II

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES
JUNE 30, 2021**

(ALPHABETICAL BY OBLIGOR)

Trustee or Purchaser	Obligor	Original Issue Amount	Balance at June 30, 2021	Series Year	
<u>Bonds and notes issued by the Rhode Island Commerce Corporation (conduit debt obligations unless otherwise noted):</u>					
Bank of New York	East Greenwich Free Library Association	\$ 930,000	\$ 170,000	2004	
Bank of New York	Fleet National Bank Project	11,000,000	4,480,000	1997	
US Bank	FMR, Inc.	10,000,000	4,577,285	2002	*
Bank of New York	Grant Anticipation Bonds (RIDOT)	230,280,000	123,475,000	2016	
Bank of New York	Grant Anticipation Bonds (RIDOT)	245,925,000	245,925,000	2016	
Bank of New York	Grant Anticipation Bonds (RIDOT)	165,555,000	165,555,000	2020	
RBS Citizens	Greater Providence YMCA	4,690,810	4,485,373	2019	
Bank of New York	Historic Structures Tax Credit	75,000,000	27,055,000	2015	
Bank of New York	Historic Tax Credit	76,925,000	61,430,000	2019	
US Bank	I-195 Redevelopment District Commission	37,440,000	33,780,000	2013	
Washington Trust Company	IYRS School of Technology & Trades	8,100,000	4,548,857	2016	
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	35,020,000	23,645,000	2017	
Washington Trust Company	Ocean Community YMCA Issue	3,499,270	3,152,754	2018	
Bank of America	Providence Art Club	3,000,000	1,935,320	2008	
Washington Trust Company	Quonset Development Corp.	15,700,000	6,803,383	2020	
Bank of New York	Rhode Island Philharmonic Orchestra	7,000,000	3,405,000	2008	
US Bank	RI Airport Corp/Economic Development	30,700,000	25,660,000	2013	
US Bank	RI Airport Corporation	3,445,000	725,000	2016	
US Bank	RI Airport Corporation	33,500,000	25,301,052	2013	
US Bank	RI Airport Corporation	24,162,661	24,162,661	2019	
Bank of New York	RI Airport Corporation (Intermodel Project)	39,185,000	36,905,000	2018	
Federal Highway Administration	RI Airport Corporation (Intermodel Project) TIFIA	42,000,000	40,150,105	2006	
US Bank	RI Airport Revenue Refunding Bonds	42,980,000	17,160,000	2015	
US Bank	RI Commerce Corp Airport Revenue Bond 2016 Series D (Non-Amt)	36,885,000	36,885,000	2016	
US Bank	Wingate	24,450,000	24,450,000	2019	
Santander	YMCA of Pawtucket, Inc.	10,540,000	8,578,260	2011	
Total Obtained Balances		\$ 1,217,912,741	\$ 954,400,050		
Unobtained Balances					
Bay Coast Bank	Providence Country Day School	3,499,270	3,288,257	2017	**
Total Debt		\$ 1,221,412,011	\$ 957,688,307		

* Direct obligations of Rhode Island Commerce Corporation, not conduit debt obligations.

** Balance represents amount provided as of June 30, 2020. We did not receive a response to our information request as of June 30, 2021.

APPENDIX II

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES
JUNE 30, 2021**

(ALPHABETICAL BY OBLIGOR)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>	
<u>Bonds issued by the Rhode Island Industrial Facilities Corporation and insured by the Rhode Island Industrial-Recreational Building Authority (conduit debt obligations):</u>					
Obtained Balances					
Webster Bank	CAPCO Steel	\$ 5,000,000	\$ 2,037,456	2010	*
Webster Bank	Isle Brewers	4,022,500	3,388,772	2016	
Bank of New York	New England Expedition	<u>4,445,000</u>	<u>2,040,000</u>	2003	*
Total Obtained Balances		<u>13,467,500</u>	<u>7,466,228</u>		
Unobtained Balances					
Sovereign Bank	New England Expedition	<u>675,000</u>	-	2008	**
Total Debt		<u>\$ 14,142,500</u>	<u>\$ 7,466,228</u>		

* Amount listed is the amount provided by the Trustee, not the original amount provided.

APPENDIX II

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2021

(ALPHABETICAL BY OBLIGOR)

Trustee or Purchaser	Obligor	Original Issue Amount	Balance at June 30, 2021	Series Year	
<u>Bonds issued by the Rhode Island Industrial Facilities Corporation and not insured by the Rhode Island Industrial-Recreational Building Authority (conduit debt obligations):</u>					
Obtained Balances					
People's United Bank	Bullard Abrasives	\$ 3,300,000	\$ 1,990,625	2010	*
Webster Bank	CAPCO Steel	1,000,000	928,035	2010	
RBS Citizens	CP Associates (Cranston Police HQ Project)	10,100,000	6,113,971	2005	*
Bristol County Savings Bank	Gamma Realty LLC and Custom & Miller Bo.	<u>9,000,000</u>	<u>772,810</u>	2019	*
Total Obtained Balances		<u>23,400,000</u>	<u>9,805,441</u>		
Unobtained Balances					
Deutsche Bank Trust Company	ExxonMobil	<u>\$ 15,400,000</u>	<u>\$ 15,400,000</u>	2001	**
Total Debt		<u>\$ 38,800,000</u>	<u>\$ 25,205,441</u>		

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APPENDIX III

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2021

(CHRONOLOGICAL BY SERIES YEAR)

Trustee or Purchaser	Obligor	Original Issue Amount	Balance at June 30, 2021	Series Year
<u>Bonds and notes issued by Rhode Island Commerce Corporation (conduit debt obligations unless otherwise noted):</u>				
Obtained Balances				
Bank of New York	Fleet National Bank Project	\$ 11,000,000	\$ 4,480,000	1997
US Bank	FMR, Inc.	10,000,000	4,577,285	2002 *
Bank of New York	East Greenwich Free Library Association	930,000	170,000	2004
Federal Highway Administration	RI Airport Corporation (Intermodel Project) TIFIA	42,000,000	40,150,105	2006
Bank of America	Providence Art Club	3,000,000	1,935,320	2008
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Santander	YMCA of Pawtucket, Inc.	10,540,000	8,578,260	2011
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US Bank	RI Airport Revenue Refunding Bonds	42,980,000	17,160,000	2015
Bank of New York	Grant Anticipation Bonds (RIDOT)	230,280,000	123,475,000	2016
Bank of New York	Grant Anticipation Bonds (RIDOT)	245,925,000	245,925,000	2016
US Bank	RI Airport Corporation	3,445,000	725,000	2016
US Bank	RI Commerce Corp Airport Revenue Bond	36,885,000	36,885,000	2016
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Bank of New York	RI Airport Corporation (Intermodel Project)	39,185,000	36,905,000	2018
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US Bank	RI Airport Corporation	24,162,661	24,162,661	2019
US Bank	Wingate	24,450,000	24,450,000	2019
Bank of New York	Grant Anticipation Bonds (RIDOT)	165,555,000	165,555,000	2020
Washington Trust Company	Quonset Development Corp.	15,700,000	6,803,383	2020
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Total Debt		<u>\$ 1,221,412,011</u>	<u>\$ 957,688,307</u>	

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APPENDIX III

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES
JUNE 30, 2021**

(CHRONOLOGICAL BY SERIES YEAR)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>	
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Webster Bank	CAPCO Steel	5,000,000	2,037,456	2010	*
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Total Obtained Balances		<u>13,467,500</u>	<u>7,466,228</u>		
Unobtained Balances					
Sovereign Bank	New England Expedition	<u>675,000</u>	-	2008	**
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APPENDIX III

**RHODE ISLAND COMMERCE CORPORATION
RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION
RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY
LISTING OF REVENUE BONDS AND NOTES
JUNE 30, 2021**

(CHRONOLOGICAL BY SERIES YEAR)

<u>Trustee or Purchaser</u>	<u>Obligor</u>	<u>Original Issue Amount</u>	<u>Balance at June 30, 2021</u>	<u>Series Year</u>	
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People's United Bank	Bullard Abrasives	3,300,000	1,990,625	2010	*
Webster Bank	CAPCO Steel	1,000,000	928,035	2010	
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