

**August 21, 2019**  
**Rhode Island Commerce Corporation**

**ADDENDUM NO. 1**  
**Questions & Answers**

**REQUEST FOR PROPOSALS**  
**INVESTMENT BANKING AND UNDERWRITING SERVICES**

The Rhode Island Commerce Corporation (Corporation) is seeking proposals from firms with experience in providing investment banking and underwriting services to serve as Senior Managing Underwriter or Co-Senior Managing Underwriter for its proposed, not to exceed, \$200,000,000 Grant Anticipation Bonds (Rhode Island Department of Transportation) Series 2019A (the "Bonds").

Question 1. Whether companies from Outside USA can apply for this? (like, from India or Canada)

Answer 1. Yes, we will accept proposals from outside the US.

Question 2. Whether we need to come over there for meetings?

Answer 2. There may be situations during the engagement period which require in-person meetings.

Question 3. Can we perform the tasks (related to RFP) outside USA? (like, from India or Canada)

Answer 3. Firms submitting proposals must be able to meet the scope of services outlined in the request for proposals.

Question 4. Can we submit the proposals via email?

Answer 4. Electronic only proposals will not be accepted.