RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY

LISTING OF REVENUE BONDS AND NOTES

AGREED-UPON PROCEDURES REPORT

JUNE 30, 2018



accounting • tax • advisory

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY

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1 Capital Way Cranston, RI 02910 **Tel** 401.272.5600 **Fax** 401.331.4511

blumshapiro.com

Independent Accountants' Report on Applying Agreed-Upon Procedures

To the Board of Directors
Rhode Island Commerce Corporation
Rhode Island Industrial Facilities Corporation
Rhode Island Industrial-Recreational Building Authority
Providence, Rhode Island

We have performed the procedures enumerated below, which were agreed to by the Boards of Directors and management of Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority, solely to assist you in evaluating the accompanying Listings of Revenue Bonds and Notes at June 30, 2018. The management of Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority are responsible for the preparation of the Internal Listings. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose.

The procedures we performed and the associated findings are as follows:

1. Obtained and mathematically checked the Internal Listings provided by Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority.

Findings: No exceptions were noted.

2. Mailed confirmation requests to trustees or purchasers of revenue bonds and notes issued by Rhode Island Commerce Corporation or Rhode Island Industrial Facilities Corporation, whether or not such revenue bonds or notes were insured by Rhode Island Industrial-Recreational Building Authority, as listed in the Internal Listings. The confirmation requested the trustee or purchaser to provide the name of the issuer (Rhode Island Commerce Corporation or Rhode Island Industrial-Facilities Corporation), the name of the obligor, the series year, the original amount and the outstanding balance at June 30, 2018, of the requested bond or note. The confirmation also requested the trustee or purchaser to indicate whether the requested bond or note was insured by Rhode Island Industrial-Recreational Building Authority.

Findings: The following confirmations were not returned by the trustee or purchaser:

- Bonds and notes issued by Rhode Island Commerce Corporation
 - Santander, YMCA of Pawtucket, Inc., 2011 Series Bonds, Original Issue Amount of \$10,540,000

3. Compared the name of the trustee or purchaser, name of the issuer, name of the obligor, series year, original issue amount, and the amount outstanding at June 30, 2018 listed on the Internal Listings to information confirmed by the revenue bond and note trustees and purchasers, or, for confirmation replies not received, compared to alternate information obtained.

Findings:

For the bonds and notes issued by the Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and insured by the Rhode Island Industrial-Recreational Building Authority, and for the bonds and notes issued by the Rhode Island Industrial Facilities Corporation and not insured by the Rhode Island Industrial-Recreational Building Authority, we were not provided outstanding balances as of June 30, 2018. As such, we relied on the Internal Listings and the returned confirmations in order to calculate the total outstanding balance as of June 30, 2018.

- For two of the bonds issued, the total outstanding balance was more than the total confirmed balance by approximately \$292,469.
- 4. After adjustments were made to the Internal Listings to agree the amounts outstanding at June 30, 2018 to the confirmed outstanding balance at June 30, 2018, sorted Listings of Revenue Bonds and Notes issued by Rhode Island Commerce Corporation and Rhode Island Industrial-Facilities Corporation and insured and not insured by Rhode Island Industrial-Recreational Building Authority at June 30, 2018, alphabetize by trustee or purchaser (Appendix I), alphabetical by obligor (Appendix II) and chronological by series year (Appendix III).

Findings: No exceptions were noted.

This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. We were not engaged to and did not conduct an audit, the objective of which would be the expression of an opinion on the accompanying Listings of Revenue Bonds and Notes at June 30, 2018 (Appendix I, Appendix II and Appendix III). Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of Rhode Island Commerce Corporation, Rhode Island Industrial Facilities Corporation and Rhode Island Industrial-Recreational Building Authority, and is not intended to be and should not be used by anyone other than these specified parties.

Cranston, Rhode Island

Blum, Shapino + Company, P.C.

March 19, 2019

APPENDIX I

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

poration (conduit debt obligations) lub s Tax Credit Free Library Association nk Project n Bonds (RIDOT) n Bonds (RIDOT) n Bonds (RIDOT) levenue Bonds (RIDOT) s Mall (Sr.) Mall (Sub.) lharmonic Orchestra ty Project levenue Bonds (RIDOT)	\$ 3,000,000 75,000,000 75,000,000 930,000 11,000,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000 35,020,000	\$ \$ 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2,236,339 33,000,000 51,995,000 275,000 6,070,000 118,075,000 230,280,000 245,925,000 10,755,000 8,350,000 1,440,000	2008 2010 2015 2004 1997 2009 2016 2016 2009 2000
s Tax Credit Free Library Association Ink Project In Bonds (RIDOT) In Bond	75,000,000 75,000,000 930,000 11,000,000 169,395,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000		33,000,000 51,995,000 275,000 6,070,000 118,075,000 230,280,000 245,925,000 10,755,000 8,350,000	2010 2015 2004 1997 2009 2016 2016 2009 2000
ree Library Association Ink Project In Bonds (RIDOT) In B	75,000,000 930,000 11,000,000 169,395,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000		51,995,000 275,000 6,070,000 118,075,000 230,280,000 245,925,000 10,755,000 8,350,000	2015 2004 1997 2009 2016 2016 2009 2000
ree Library Association Ink Project In Bonds (RIDOT) In B	930,000 11,000,000 169,395,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000		275,000 6,070,000 118,075,000 230,280,000 245,925,000 10,755,000 8,350,000	2004 1997 2009 2016 2016 2009 2000
nk Project n Bonds (RIDOT) n Bonds (RIDOT) n Bonds (RIDOT) levenue Bonds (RIDOT) Mall (Sr.) Mall (Sub.) Iharmonic Orchestra ty Project	11,000,000 169,395,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000		6,070,000 118,075,000 230,280,000 245,925,000 10,755,000 8,350,000	1997 2009 2016 2016 2009 2000
n Bonds (RIDOT) n Bonds (RIDOT) n Bonds (RIDOT) levenue Bonds (RIDOT) e Mall (Sr.) mall (Sub.) lharmonic Orchestra ty Project	169,395,000 230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000		118,075,000 230,280,000 245,925,000 10,755,000 8,350,000	2009 2016 2016 2009 2000
n Bonds (RIDOT) n Bonds (RIDOT) levenue Bonds (RIDOT) le Mall (Sr.) mall (Sub.) lharmonic Orchestra ty Project	230,280,000 245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000)))))	230,280,000 245,925,000 10,755,000 8,350,000	2016 2016 2009 2000
n Bonds (RIDOT) levenue Bonds (RIDOT) le Mall (Sr.) le Mall (Sub.) lharmonic Orchestra lty Project	245,925,000 12,410,000 35,175,000 5,645,000 7,000,000 16,395,000))))	245,925,000 10,755,000 8,350,000	2016 2009 2000
levenue Bonds (RIDOT) Mall (Sr.) Mall (Sub.) Iharmonic Orchestra ty Project	12,410,000 35,175,000 5,645,000 7,000,000 16,395,000))))	10,755,000 8,350,000	2009 2000
e Mall (Sr.) e Mall (Sub.) lharmonic Orchestra ty Project	35,175,000 5,645,000 7,000,000 16,395,000)))	8,350,000	2000
e Mall (Sub.) Iharmonic Orchestra ty Project	5,645,000 7,000,000 16,395,000)))	, ,	
Iharmonic Órchestra ty Project	7,000,000 16,395,000))	1,440,000	2000
ty Project	16,395,000)		
ty Project	16,395,000)	3,950,000	2008
	25 020 000		2,405,000	1999
	33,020,000)	35,020,000	2017
ation (Intermodel Project)	39,185,000		39,185,000	2018
try Day School	3,499,270)	3,454,579	2017
ation (Intermodel Project) TIFIA	42,000,000)	41,540,891	2006
ce YMCA	5,000,000)	2,873,747	2012
ce YMCA	3,000,000)	2,575,221	2012
ket, Inc.	10,540,000)	9,800,000	2011
•	25,000,000)	6,518,884	1996
	10,000,000)	6,229,700	2002
ation	51,165,000)	30,450,000	2008
ation	3,445,000)	2,785,000	2016
ment District Commission	37,440,000)	37,440,000	2013
ment District Commission	960,000)	960,000	2013
	33.500.000)	29.637.000	2013
ue Refunding Bonds			32,565,000	2015
poration 2013 Series B	30,700,000)	30,700,000	2013
)16 Series D (Non-AMT)	36,885,000)	36,885,000	2016
3 1 3 3 3 1 1 3 1 1 1 1 1 1 1 1 1 1 1 1	3,499,270)	3,444,450	2018
,	8,100,000)	8,018,043	2016
ty YMCA Issue	7,500,000	<u> </u>	3,209,078	2012
r	ation ue Refunding Bonds port Corporation/Economic rporation 2013 Series B mmerce Corporation Airport 016 Series D (Non-AMT) ty YMCA Issue echnology & Trades Project pment Corp.	ation 33,500,000 ue Refunding Bonds 42,980,000 port Corporation/Economic rporation 2013 Series B 30,700,000 mmerce Corporation Airport 016 Series D (Non-AMT) 36,885,000 ty YMCA Issue 3,499,270 Technology & Trades Project 8,100,000	ation 33,500,000 ue Refunding Bonds 42,980,000 port Corporation/Economic rporation 2013 Series B 30,700,000 mmerce Corporation Airport 016 Series D (Non-AMT) 36,885,000 ty YMCA Issue 3,499,270 rechnology & Trades Project 8,100,000	ation 33,500,000 29,637,000 ue Refunding Bonds 42,980,000 32,565,000 port Corporation/Economic reporation 2013 Series B 30,700,000 30,700,000 mmerce Corporation Airport 016 Series D (Non-AMT) 36,885,000 36,885,000 ty YMCA Issue 3,499,270 3,444,450 rechnology & Trades Project 8,100,000 8,018,043

^{*} Direct obligations of Rhode Island Commerce Corporation, not conduit debt obligations

APPENDIX I (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

Trustee or Purchaser	Obligor	ls	Original sue Amount	_	Balance at ne 30, 2018	Series Year
Bonds issued by RIIFC and insur	ed by RIIRBA (conduit debt obligations):					
Bank of New York Coastway Sovereign Bank Webster Bank Webster Bank	New England Expedition Ashaway Pines New England Expedition CAPCO Steel Isle Brewers Guild	\$	4,445,000 2,117,700 675,000 5,000,000 4,022,500	\$	2,835,000 1,893,966 449,934 3,052,704 4,022,500	2003 2014 2008 2010 2016
			16,260,200	\$	12,254,104	

APPENDIX I (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY TRUSTEE OR PURCHASER)

Trustee or Purchaser	Obligor	Original Issue Amount		Balance at June 30, 2018		Series Year
Bonds issued by RIIFC but not ins	sured by RIIRBA (conduit debt obligations):					
Bank of America, N.A. Deutsche Bank Trust Company People's United Bank RBS Citizens Webster Bank	Calise & Sons Exxon Mobile Bullard Abrasives CP Associates (Cranston Police HQ Project) CAPCO Steel	\$	10,000,000 15,400,000 3,300,000 10,100,000 1,000,000	\$	2,805,000 15,400,000 2,449,297 7,265,717 928,035	2010 2001 2010 2005 2010
		\$	39,800,000	\$	28,848,049	

APPENDIX II

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY OBLIGOR)

Trustee or Purchaser	Obligor	Original Issue Amount	Balance at June 30, 2018	Series Year
Bonds and notes issued by Rhode Is	sland Commerce Corporation (conduit debt obligations un	nless otherwise noted)		
Bank of New York	38 Studios, LLC	\$ 75,000,000	\$ 33,000,000	2010
Bank of New York	East Greenwich Free Library Association	930,000	275,000	2004
Bank of New York	Fleet National Bank Project	11,000,000	6,070,000	1997
US Bank	FMR, Inc.	25,000,000	6,518,884	1996
US Bank	FMR, Inc.	10,000,000	6,229,700	2002
Bank of New York	Grant Anticipation Bonds (RIDOT)	169,395,000	118,075,000	2009
Bank of New York	Grant Anticipation Bonds (RIDOT)	230,280,000	230,280,000	2016
Bank of New York	Grant Anticipation Bonds (RIDOT)	245,925,000	245,925,000	2016
RBS Citizens	Greater Providence YMCA	5,000,000	2,873,747	2012
RBS Citizens	Greater Providence YMCA	3,000,000	2,575,221	2012
Bank of New York	Historic Structures Tax Credit	75,000,000	51,995,000	2015
US Bank	I-195 Redevelopment District Commission	37,440,000	37,440,000	2013
US Bank	I-195 Redevelopment District Commission	960,000	960,000	2013
Washington Trust Company	IYRS School of Technology & Trades Project	8,100,000	8,018,043	2016
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	35,020,000	35,020,000	2017
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	12,410,000	10,755,000	2009
Washington Trust Company	Ocean Community YMCA Issue	3,499,270	3,444,450	2018
Bank of America	Providence Art Club	3,000,000	2,236,339	2008
Bay Coast Bank	Providence Country Day School	3,499,270	3,454,579	2017
Bank of New York	Providence Place Mall (Sr.)	35,175,000	8,350,000	2000
Bank of New York	Providence Place Mall (Sub.)	5,645,000	1,440,000	2000
Washington Trust Company	Quonset Development Corp.	7,500,000	3,209,078	2012
US Bank	Rhode Island Airport Corporation/Economic	30,700,000	30,700,000	2013
	Development Corporation 2013 Series B	23,123,233		
US Bank	Rhode Island Commerce Corporation Airport Revenue Bond 2016 Series D (Non-AMT)	36,885,000	36,885,000	2016
Bank of New York	Rhode Island Philharmonic Orchestra	7.000.000	3,950,000	2008
US Bank	RI Airport Corporation	51,165,000	30,450,000	2008
US Bank	RI Airport Corporation	3,445,000	2,785,000	2016
US Bank	RI Airport Corporation	33,500,000	29,637,000	2013
Bank of New York	RI Airport Corporation RI Airport Corporation (Intermodel Project)	39,185,000	39,185,000	2013
		42,000,000	41,540,891	2016
Federal Highway Administration US Bank	RI Airport Corporation (Intermodel Project) TIFIA RI Airport Revenue Refunding Bonds	42,000,000	32,565,000	2006
Bank of New York		16,395,000	2,405,000	1999
Santander	URI Steam Facility Project YMCA of Pawtucket, Inc.	10,540,000	9,800,000	2011
		\$ 1,316,573,540	\$ 1,078,047,932	-

^{*} Direct obligations of Rhode Island Commerce Corporation, not conduit debt obligations

APPENDIX II (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY OBLIGOR)

Trustee or Purchase	Obligor	 Original sue Amount	_	Balance at ine 30, 2018	Series Year
Bonds issued by RIIFC and in	sured by RIIRBA (conduit debt obligations):				
Coastway Webster Bank Webster Bank Sovereign Bank Bank of New York	Ashaway Pines CAPCO Steel Isle Brewers Guild New England Expedition New England Expedition	\$ 2,117,700 5,000,000 4,022,500 675,000 4,445,000	\$	1,893,966 3,052,704 4,022,500 449,934 2,835,000	2014 2010 2016 2008 2003
		\$ 16,260,200	\$	12,254,104	

APPENDIX II (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(ALPHABETICAL BY OBLIGOR)

Trustee or Purchaser	Obligor	Original Issue Amount		•		Series Year
Bonds issued by RIIFC but not ins	sured by RIIRBA (conduit debt obligations):					
People's United Bank Bank of America Webster Bank RBS Citizens Deutsche Bank Trust Company	Bullard Abrasives Calise & Sons CAPCO Steel CP Associates (Cranston Police HQ Project) Exxon Mobile	\$	3,300,000 10,000,000 1,000,000 10,100,000 15,400,000	\$	2,449,297 2,805,000 928,035 7,265,717 15,400,000	2010 2010 2010 2005 2001
		\$	39,800,000	\$	28,848,049	

APPENDIX III

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(CHRONOLOGICAL BY SERIES YEAR)

Trustee or Purchaser	Obligor	Original Issue Amount	Balance at June 30, 2018	Series Year
Bonds and notes issued by Rhode Isla	and Commerce Corporation (conduit debt obligations unl	less otherwise noted):		
US Bank	FMR, Inc.	\$ 25,000,000	\$ 6,518,884	1996
Bank of New York	Fleet National Bank Project	11,000,000	6,070,000	1997
Bank of New York	URI Steam Facility Project	16,395,000	2,405,000	1999
Bank of New York	Providence Place Mall (Sr.)	35,175,000	8,350,000	2000
Bank of New York	Providence Place Mall (Sub.)	5,645,000	1,440,000	2000
US Bank	Grant Anticipation Bonds (RIDOT)	10,000,000	6,229,700	2002
Bank of New York	East Greenwich Free Library Association	930,000	275,000	2004
Federal Highway Administration	RI Airport Corporation (Intermodel Project) TIFIA	42,000,000	41,540,891	2006
Bank of America	Providence Art Club	3,000,000	2,236,339	2008
Bank of New York	Rhode Island Philharmonic Orchestra	7,000,000	3,950,000	2008
US Bank	RI Airport Corporation	51,165,000	30,450,000	2008
Bank of New York	Grant Anticipation Bonds (RIDOT)	169,395,000	118,075,000	2009
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	12,410,000	10,755,000	2009
Bank of New York	38 Studios, LLC	75,000,000	33,000,000	2010
Santander	YMCA of Pawtucket, Inc.	10,540,000	9,800,000	2011
RBS Citizens	Greater Providence YMCA	5,000,000	2,873,747	2012
RBS Citizens	Greater Providence YMCA	3,000,000	2,575,221	2012
Washington Trust Company	Quonset Development Corp.	7,500,000	3,209,078	2012
US Bank	I-195 Redevelopment District Commission	37,440,000	37,440,000	2013
US Bank	I-195 Redevelopment District Commission	960,000	960,000	2013
US Bank	RI Airport Corporation	33,500,000	29,637,000	2013
US Bank	Rhode Island Airport Corporation/Economic Development Corporation 2013 Series B	30,700,000	30,700,000	2013
Bank of New York	Historic Structures Tax Credit	75,000,000	51,995,000	2015
US Bank	RI Airport Revenue Refunding Bonds	42,980,000	32,565,000	2015
Bank of New York	Grant Anticipation Bonds (RIDOT)	230,280,000	230,280,000	2016
Bank of New York	Grant Anticipation Bonds (RIDOT)	245,925,000	245,925,000	2016
US Bank	RI Airport Corporation	3,445,000	2,785,000	2016
US Bank	Rhode Island Commerce Corporation Airport Revenue Bond 2016 Series D (Non-AMT)	36,885,000	36,885,000	2016
Washington Trust Company	IYRS School of Technology & Trades Project	8,100,000	8,018,043	2016
Bank of New York	Motor Fuel Tax Revenue Bonds (RIDOT)	35,020,000	35,020,000	2017
Bay Coast Bank	Providence Country Day School	3,499,270	3,454,579	2017
Bank of New York	RI Airport Corporation (Intermodel Project)	39,185,000	39,185,000	2018
Washington Trust Company	Ocean Community YMCA Issue	3,499,270	3,444,450	2018
		\$ 1,316,573,540	\$ 1,078,047,932	

^{*} Direct obligations of Commerce RI, not conduit debt obligations

APPENDIX III (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(CHRONOLOGICAL BY SERIES YEAR)

Trustee or Purchaser	Obligor	Original Issue Amount		Balance at June 30, 2018		Series Year
Bonds issued by RIIFC and insu	red by RIIRBA (conduit debt obligations):					
Bank of New York Sovereign Bank Webster Bank Coastway Webster Bank	New England Expedition New England Expedition CAPCO Steel Ashaway Pines Isle Brewers Guild	\$	4,445,000 675,000 5,000,000 2,117,700 4,022,500	\$	2,835,000 449,934 3,052,704 1,893,966 4,022,500	2003 2008 2010 2014 2016
		\$	16,260,200	\$	12,254,104	

APPENDIX III (CONTINUED)

RHODE ISLAND COMMERCE CORPORATION RHODE ISLAND INDUSTRIAL FACILITIES CORPORATION RHODE ISLAND INDUSTRIAL-RECREATIONAL BUILDING AUTHORITY LISTING OF REVENUE BONDS AND NOTES JUNE 30, 2018

(CHRONOLOGICAL BY SERIES YEAR)

Trustee or Purchaser	Obligor	Original Issue Amount		Balance at June 30, 2018		Series Year
Bonds issued by RIIFC but not ins	sured by RIIRBA (conduit debt obligations):					
Deutsche Bank Trust Company	Exxon Mobile	\$	15,400,000	\$	15,400,000	2001
RBS Citizens	CP Associates (Cranston Police HQ Project)	·	10,100,000	•	7,265,717	2005
Bank of America	Calise & Sons		10,000,000		2,805,000	2010
People's United Bank	Bullard Abrasives		3,300,000		2,449,297	2010
Webster Bank	CAPCO Steel		1,000,000		928,035	2010
		\$	39,800,000	\$	28,848,049	