



Small Business Loan Fund Corporation
 315 Iron Horse Way, Suite 101
 Providence, RI 02908
 401-278-9100

Personal Financial Statement
 *****CONFIDENTIAL*****

Information as of: _____

Personal Information					
Name (applicant)			Name (co-applicant)		
Home Address			Home Address		
Social Security Number	Date of Birth	Home Phone Number	Social Security Number	Date of Birth	Home Phone Number
Employer			Employer		
Position		No. Years			
Employer's Address			Employer's Address		
Partner, officer or owner in any other venture? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, explain:			Partner, officer or owner in any other venture? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, explain:		
Are any assets pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes Detail in Schedule A			Are any assets pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes Detail in Schedule A		
Income taxes settled through (Date)			Income taxes settled through (Date)		

Annual Income		Annual Expenditures	
Salary (applicant)	\$	Federal Income & Other Taxes	\$
Salary (co-applicant)		State Income & Other Taxes	
Bonuses & Commissions (applicant)		Rental Payments, Co-op or Condo Fees	
Bonuses & Commissions (co-applicant)		Mortgage Payments - Residence	
Rental Income		Mortgage Payments - Investment	
Interest Income		Loan Payments (Principal & Interest)	
Dividend Income		Investments (including tax shelters)	
Capital Gains		Alimony/Child Support	
Business Income		Tuition	
Other Income (list)		Other	
Total Income	\$	Total Expenditures	\$

Schedule C: Real Estate Owned (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acquired.	Cost + Improvements	Present Mkt. Value	Mortgage or Land Contract Payable		
					Bal. Owing	Mo. Payt.	Holder
TOTAL							

Schedule D: Real Estate: Mortgages & Land Contracts Receivable (and related debt, if applicable)

Description of Property or Address	Title in Name Of	Date Acquired.	Balance Receivable	Monthly Payment	Mortgage or Land Contract Payable		
					Bal. Owing	Mo. Payt.	Holder
TOTAL							

Schedule E: Life Insurance Carried

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary
TOTAL				

Contingent Liabilities	In Even Dollars
As endorser, co-maker or guarantor	\$
On leases	
Legal claims	
Provision for federal income taxes	
Other special debt, e.g., recourse, letter of credit or repurchase liability	
Any Past Due Taxes	
TOTAL	\$

<i>General Information</i>
Are you a defendant in any suits or legal action? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, explain:
Have you, or any company or organization in which you had a controlling interest, ever filed bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, explain:
Do you have a will? <input type="checkbox"/> No <input type="checkbox"/> Yes With whom?
Do you have a trust? <input type="checkbox"/> No <input type="checkbox"/> Yes With whom?
Number of dependents _____ Ages _____

Representations and Warrantees

The information contained in this statement is provided to induce Small Business Loan Fund Corporation (SBLFC) to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that SBLFC is relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify SBLFC immediately and in writing of any changes in name, address, or employment and any material adverse change (1) in any of the information contained in this statement or (2) the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to SBLFC. In the absence of such notice or a new and full written statement, this should be considered a continuing statement and substantially correct. If the undersigned fail to notify SBLFC as required above, or if any of the information contained herein should prove to be inaccurate or incomplete in any material respect, SBLFC may declare the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. SBLFC is authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give SBLFC or its representative any information it may have on the undersigned. Each of the undersigned authorizes SBLFC to answer questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to SBLFC is outstanding, the undersigned shall supply annually an updated financial statement. This personal financial statement and any other financial or other information that the undersigned provide to SBLFC shall be SBLFC Property.

I/we authorize SBLFC to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to SBLFC any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state.

I/we fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

Applicant's Signature

Date Signed

Co-Applicant's Signature

Date Signed
