

November 16, 2018

Rhode Island Commerce Corporation

ADDENDUM NO. 001

REQUEST FOR PROPOSALS

INVESTMENT BANKING AND UNDERWRITING SERVICES

The Rhode Island Commerce Corporation (Corporation) is seeking proposals from firms with experience in providing investment banking and underwriting services to serve as Senior Managing Underwriter or Co-Senior Managing Underwriter for its proposed \$75,000,000 Revenue Bonds - Historic Structures Tax Credit Financing Bond Program, Series 2019 A (Federally Taxable) Bonds.

Prospective Proposers and all concerned are hereby notified of the following clarification in the Request for Proposals document for the above-listed RFP. These changes shall be incorporated in and shall become an integral part of the RFP documents.

B. Qualifications of Individuals Assigned to the Engagement

1. Please identify the individual who will be the lead day-to-day representative of your firm on this financing. Provide a brief description of that person's experience serving in a similar lead role on other financings for state level clients. Identify not more than two other people who will also be part of your firm's day-to-day team on this financing. Explain the roles each would play and provide a brief description of their experience with airport financings.

***End of Addendum ***